



A subsidiary of: HPQ - SILICON
RESOURCES 





DISCLAIMERS

This presentation includes certain “forward-looking statements”

All statements, other than statements of historical fact, included herein, including, without limitation, statements regarding future plans and objectives of the company, are forward-looking statements that involve various risks, assumptions, estimates and uncertainties, and any or all of these future plans and objectives may not be achieved.

These statements reflect the current expectations or beliefs of HPQ-Silicon Resources Inc. (“the Company”) and are based on information currently available to the Company. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. All of the forward looking statements contained in this presentation are qualified by these cautionary statements and the risk factors described above. Furthermore, all such statements are made as of the date this presentation is given.

An investment in the Company is speculative due to the nature of the its business. The ability of the Company to carry out its plans as described in this confidential presentation is depending on obtaining the required capital. There is no assurance that the Company will be able to successfully raise the capital required or to complete each of the growth initiatives described. Investors must rely upon the ability, expertise, judgment, discretion, integrity and good faith of the management and Board of the Company.

Reference materials source:

NI 43-101 HPQ Report Beauce Gold, Histoire d’or en Beauce, Drouin 2007
Obalski 1898

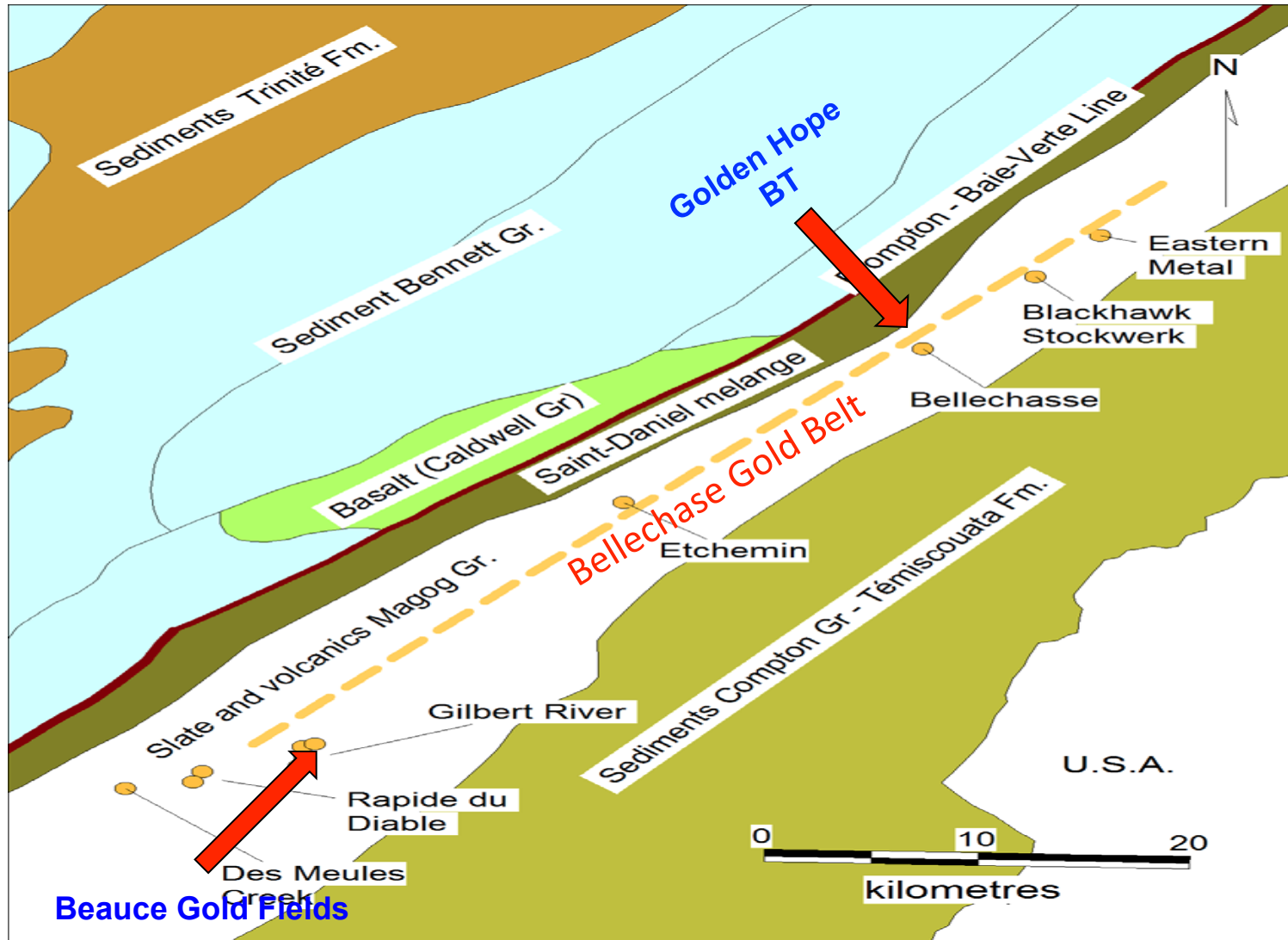


PROPERTY LOCATION

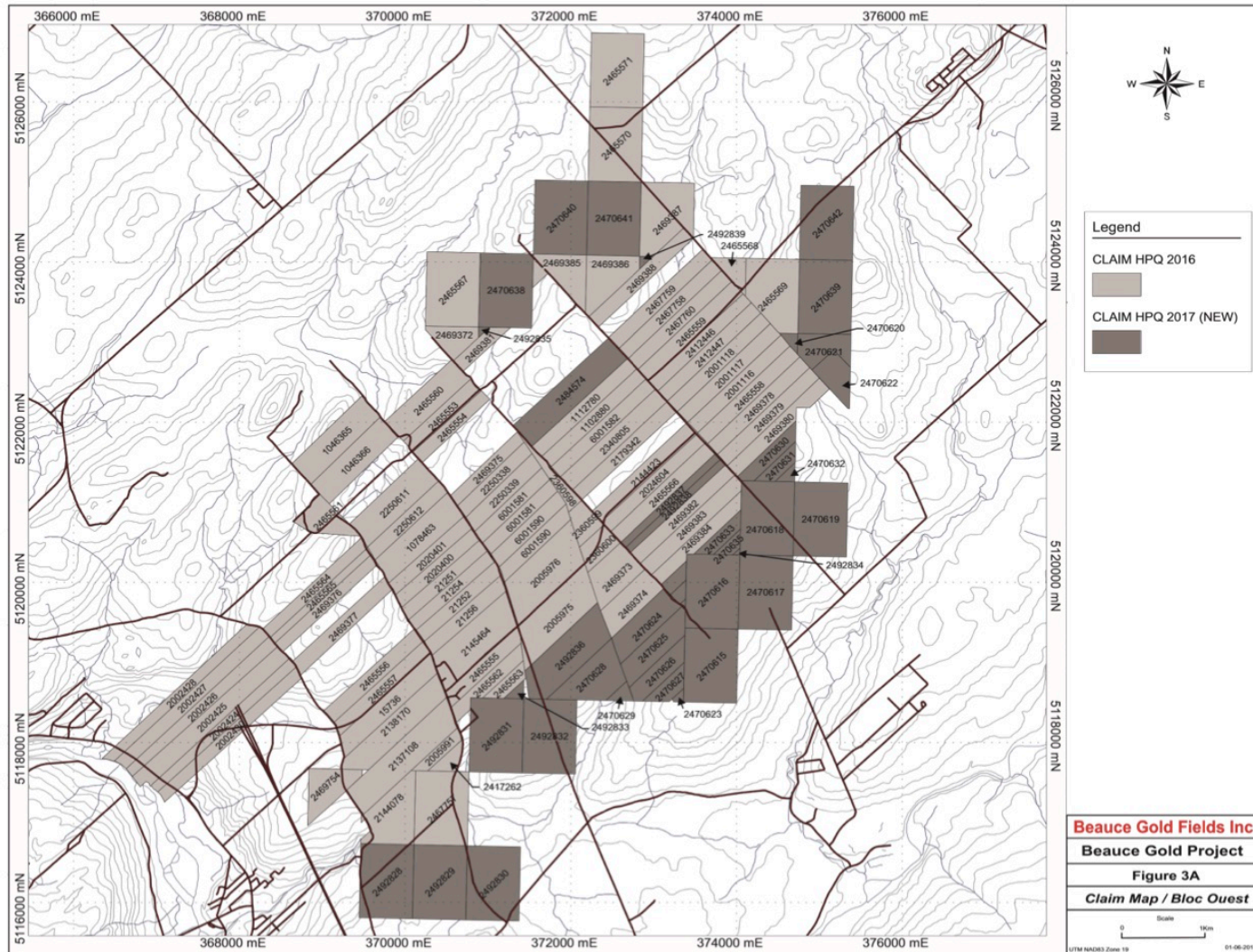
The Beauce Gold Field Property is located near the town of Saint-Simon-les-Mines in the Beauce region of southern Quebec. About 1 hours drive south of Quebec City and 15km north of the town of St-George de Beauce. The property is accessible year round via paved and gravel roads.



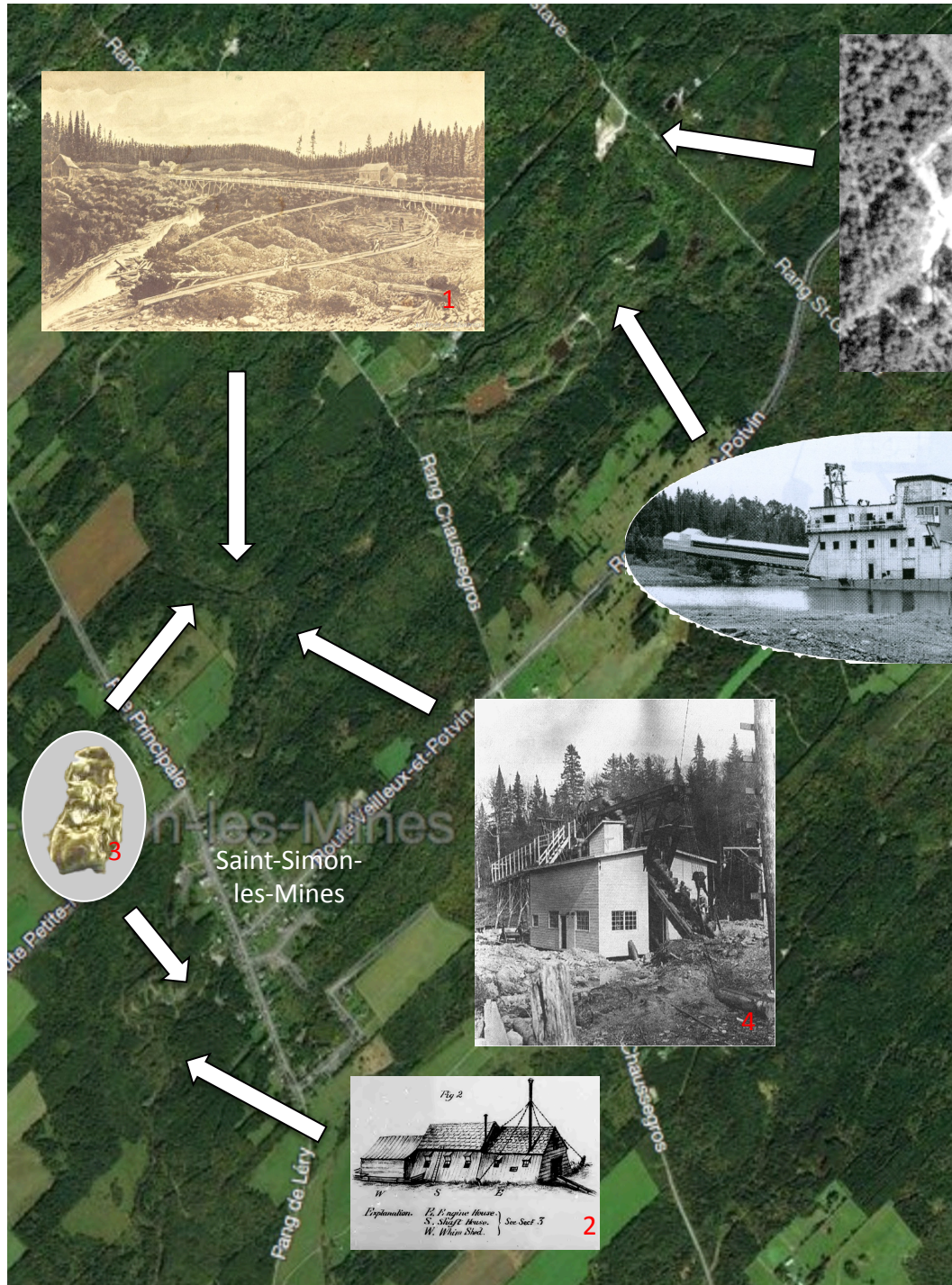
REGIONAL GEOLOGY



145+ CLAIMS COVERING THE HISTORICAL BEAUCE GOLD AREA



A photograph showing a small, dark, cave-like opening in a mossy, rocky wall. The opening is surrounded by dense forest vegetation, including ferns and fallen leaves. The scene is dimly lit, with light filtering through the trees.



- 



2 OBJECTIVES

PLACER GOLD DEPOSIT

Validate the Historical Placer Deposits into a Mineral Placer Gold Reserve Estimate



HARD ROCK GOLD DEPOSIT

Explore for a hard rock gold deposit – The origin of the gold placers



Q: Where did all this placer gold come from?

A: Fact is, no one really looked. All past mining and exploration activities were center around the placer deposit. The Beauce has received only sporadic attention from mining companies as to finding hard rock source of the gold placers

6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT

Plenty of clues that that suggest a close proximity source of gold for the exploration of a hard rock gold deposit



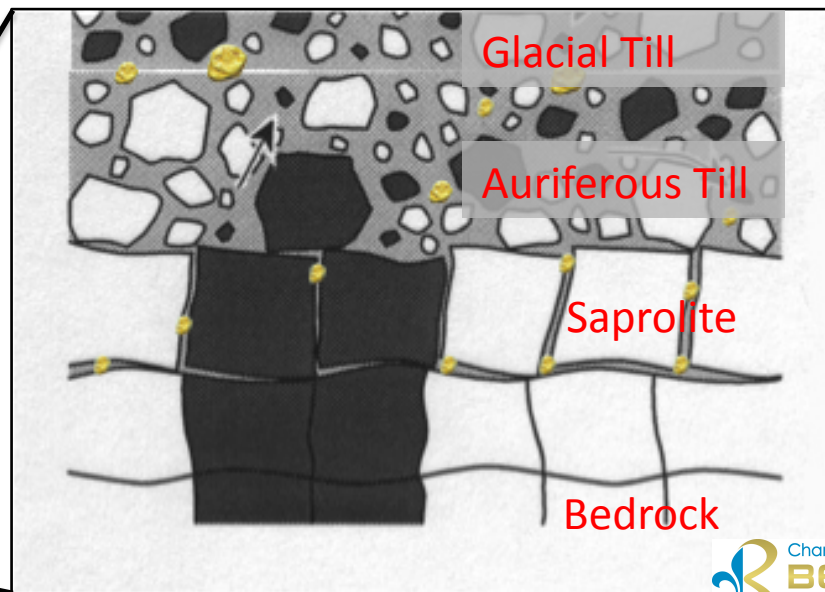
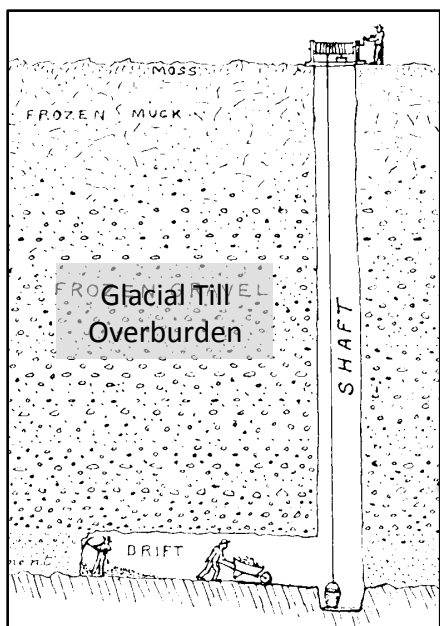
6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT



1

AURIFEROUS TILL & SAPROLITE

NOT alluvial gold. The mined placer gold sits in units of saprolite and a diamictite (auriferous) till. Saprolite is heavily weathered bedrock from which the gold has been liberated.



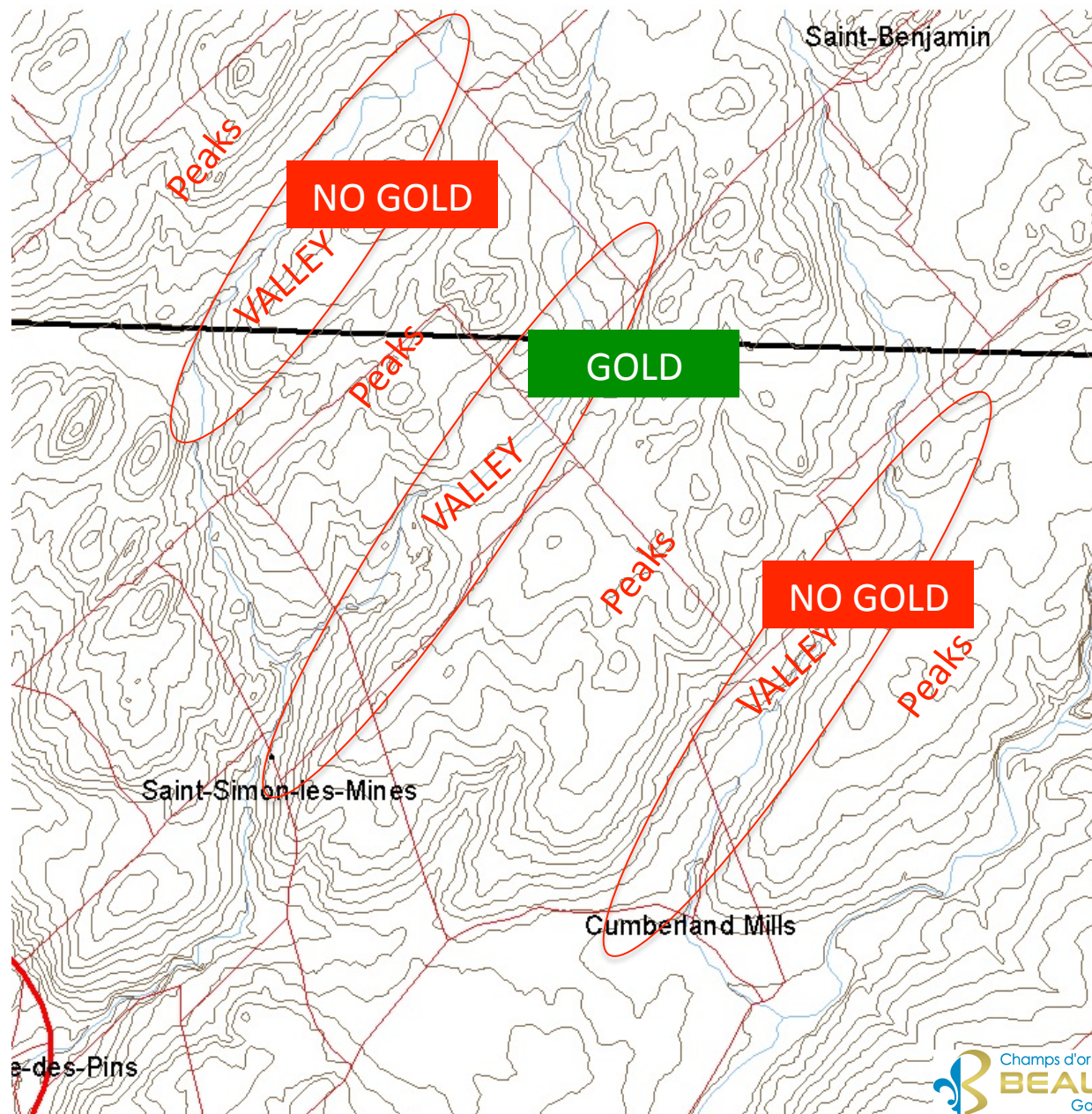
6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT



2

Historical gold mining activities and gold showings all within the Gilbert river valley.

“50 ounce nuggets don’t travel from valley to valley”
Remi Charbonneau
P.geo. PhD.

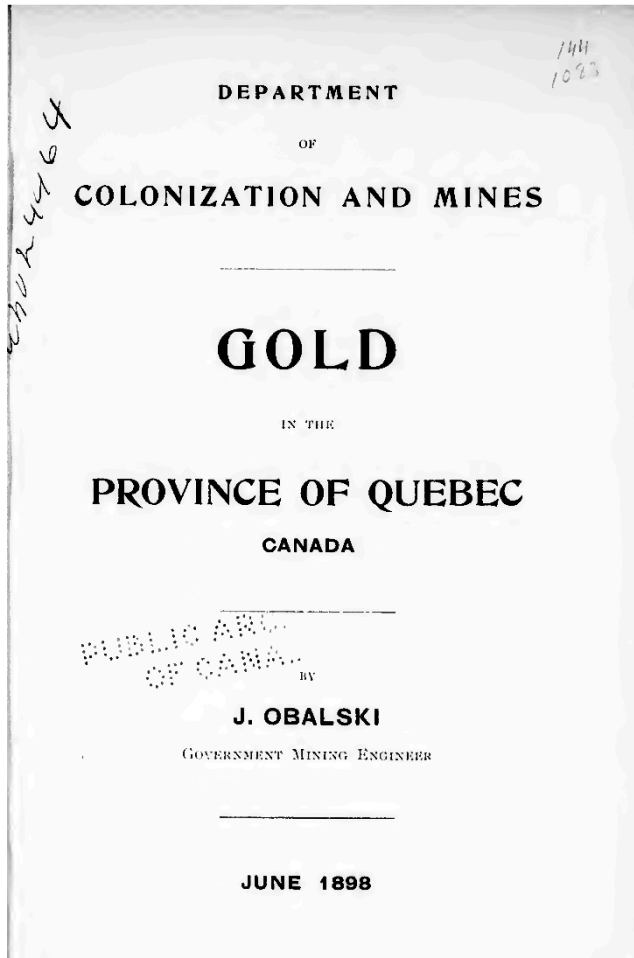


6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT



3

Many Beauce historical mining accounts of gold in bedrock or what we know today to be, Saprolite..



with a sluice, but on the others with rockers and pans, the excavations barely exceeding 8 or 10 feet in depth and the gold being chiefly found in the crevices of the bed rock. About that time the surface of lots 20 and 21 was

100 to 1000 they collected a ton of \$2.00 at first, then of \$1.00 per ton and per claim from the claim lessees who used it. These workings seem to have yielded a good quantity of gold chiefly found in the bed rock that was then broken up pretty deeply. The washing was done with rockers

of the precious metal on the Gilbert river. The bed rock cropped to the surface there and it was broken up to a great depth, one point being mentioned at which it was penetrated to a depth of 11 feet and gold was found. The works were continued during two seasons.

6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT

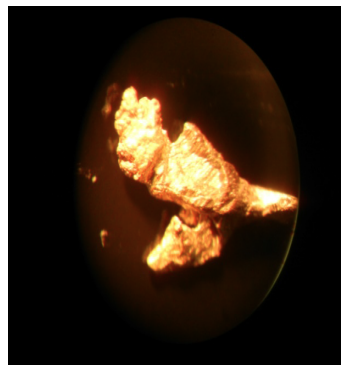


4

The delicate nature of the gold grains drilled up from the aureferous till as well as quartz markings suggests a close proximity source of gold



Sonic Drilling 2012

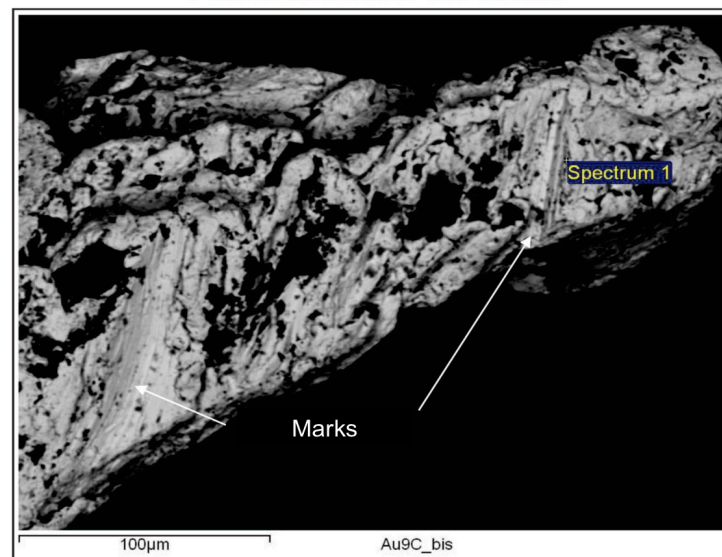


Binocular view of a coarse gold grain (2mm) of complex fragile shape.



Gold grains from Uragold Sonic Drill program 2012

Placer St-Simon-les-Mines



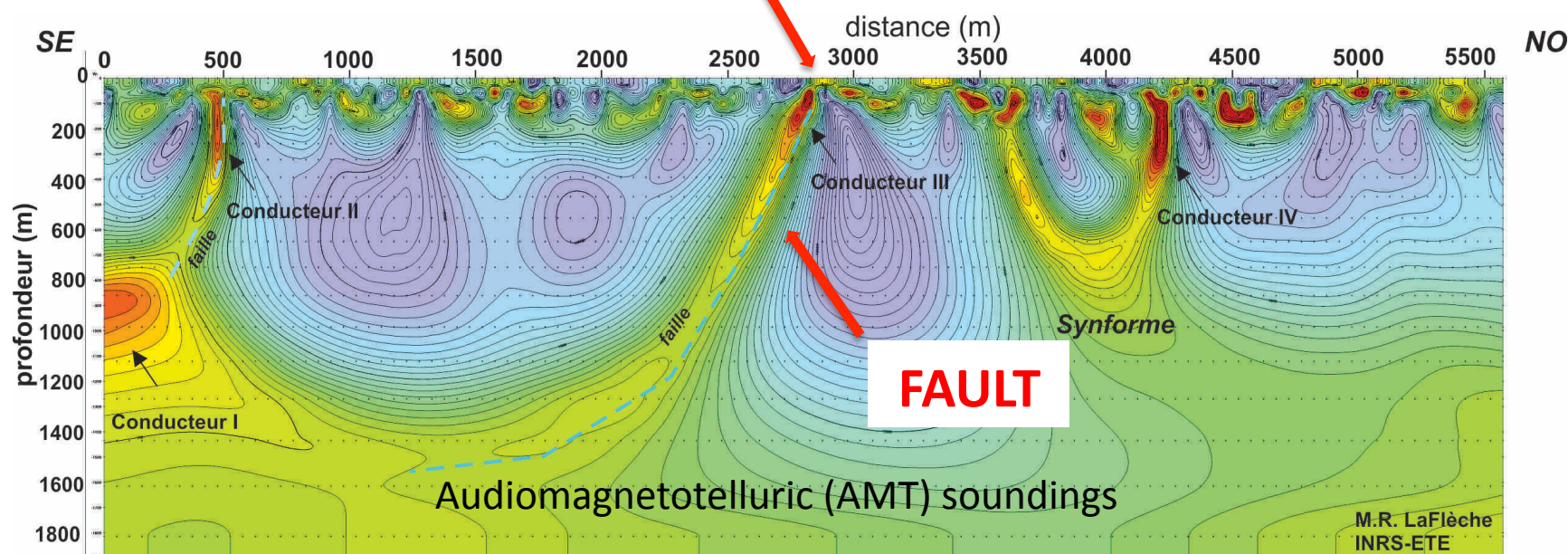
M.R. LaFlèche (INRS-ETE)

6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT



5

Recent discovery of Fault line
beneath the former Beauce Placer
gold mine



Inversion 2D (TsGaps)

10 100
Résistivité électrique (Ohm-m)

Champs d'or en
BEAUCÉ
Gold Fields

6 REASONS TO EXPLORE FOR A HARD ROCK GOLD DEPOSIT



6

The bedrock is severely under explored. Only 12 Diamond Drill Holes!
Not *ONE* of them over areas of historical gold mining activity



Despite prolific gold mining activities, the Beauce has received only sporadic attention from mining companies as to finding a hard rock source of the gold placers.



THE CASE FOR A PLACER GOLD DEPOSIT

Q: How much gold was mined in the past?

A: No one knows but if you tally up 100 years of historical accounts, we are well into the hundreds of thousand ounces,

Q: Any placer gold left?

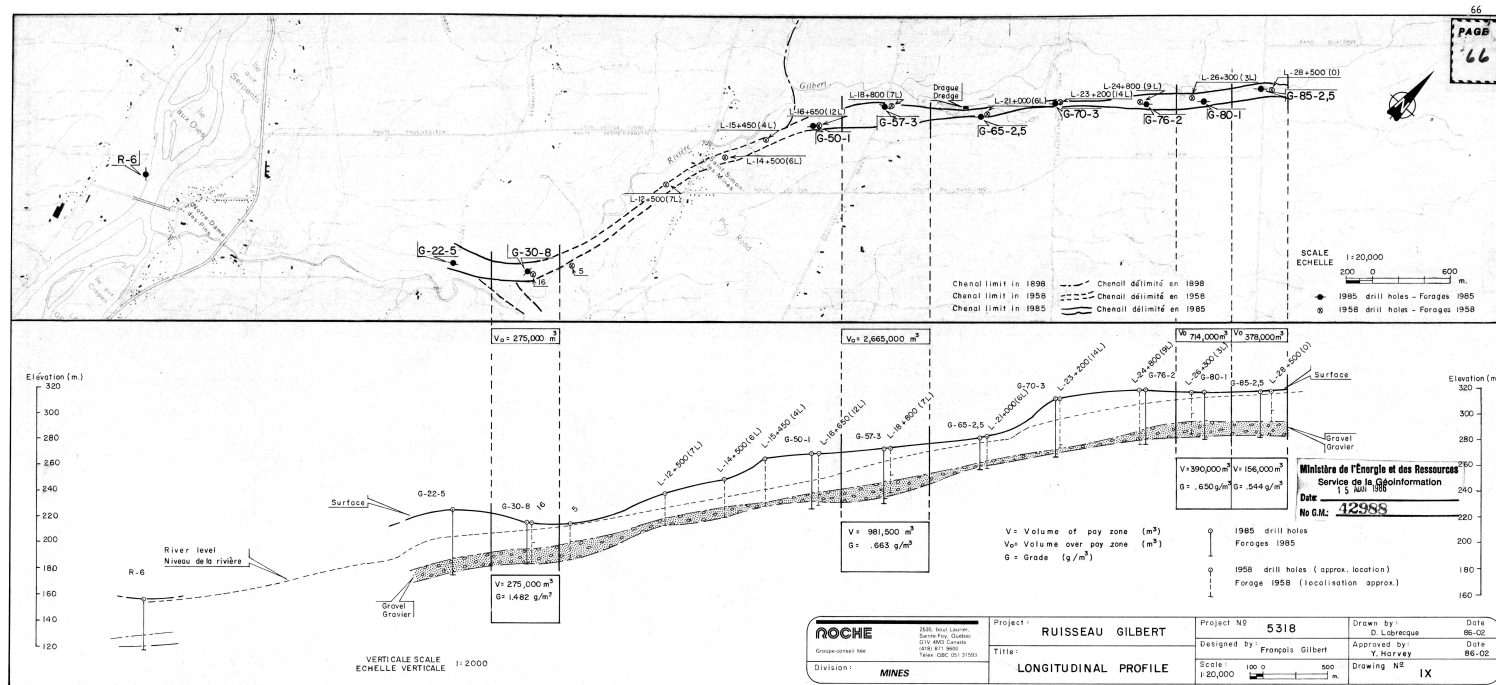
A: Yes. Our own sonic drilling and plus 140 historical RC drill holes indicate that the bulk of the placer channel has not been mined.



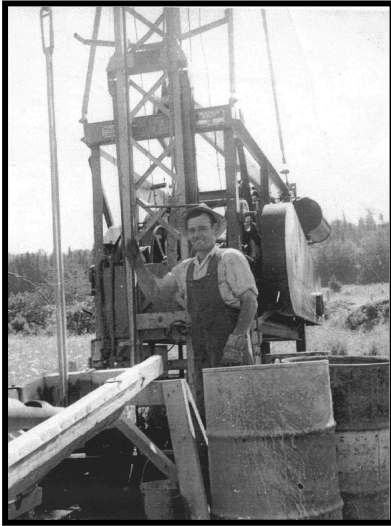
PLACER GOLD DEPOSIT



The property hosts one of the largest un-mined historical placer gold deposits in Eastern North America



PLACER GOLD DEPOSIT



VALIDATE THE HISTORICAL PLACER DEPOSIT INTO A MINERAL PLACER GOLD RESERVE ESTIMATE

Extend the Sonic Drill program over the whole historical placer channel (auiferous till & saprolite)

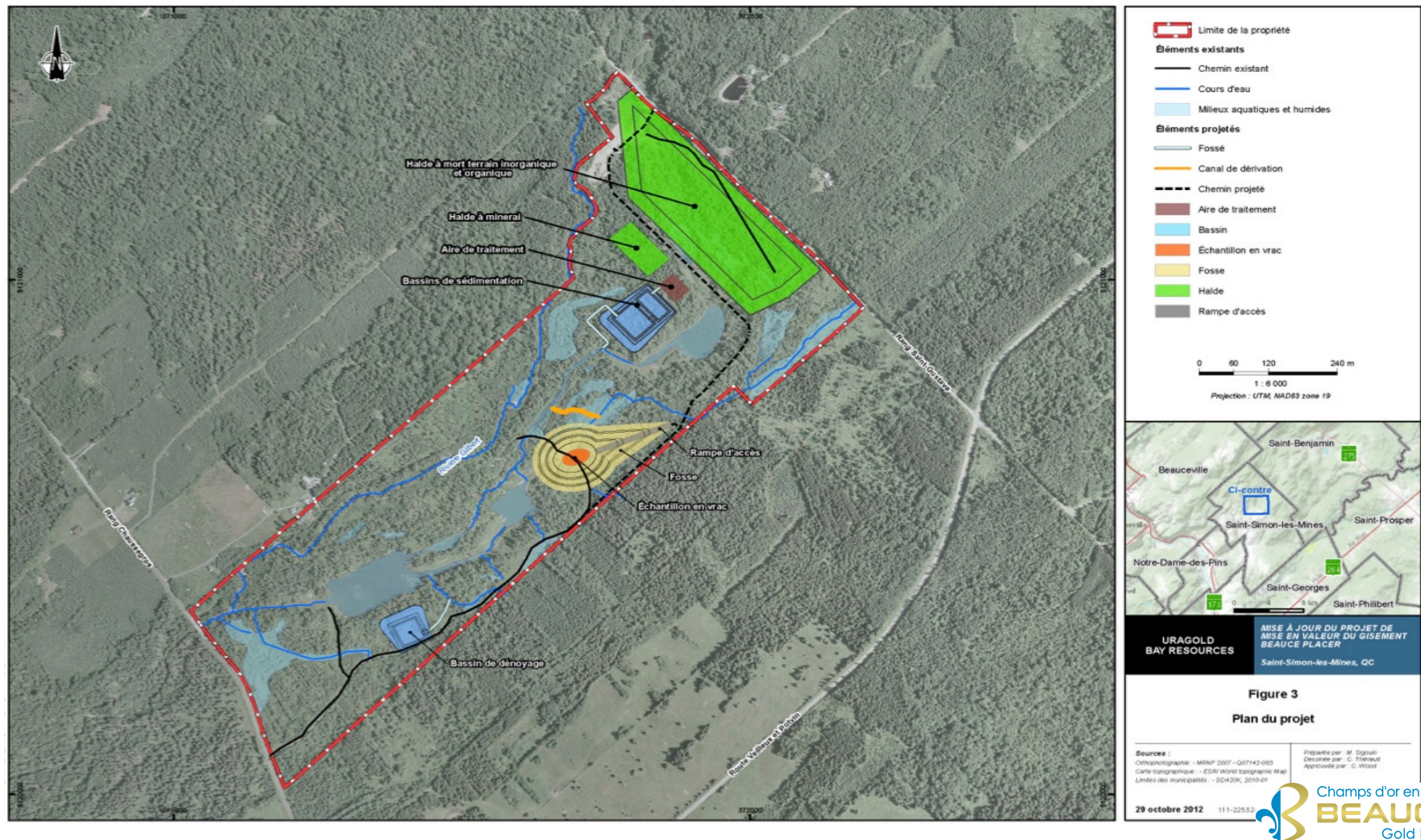
Gold Exploration Target, for the entire 6.5 km historical placer channel, ranging between **61,000 ounces and 366,000 ounces** (2,200,000 m³ @ 0.87 to 5,22 g Au/m³)

“When the gold is coarse it usually follows that actual dredging recoveries are higher than drill estimates” Rose, 1959 Beauce Placer engineer

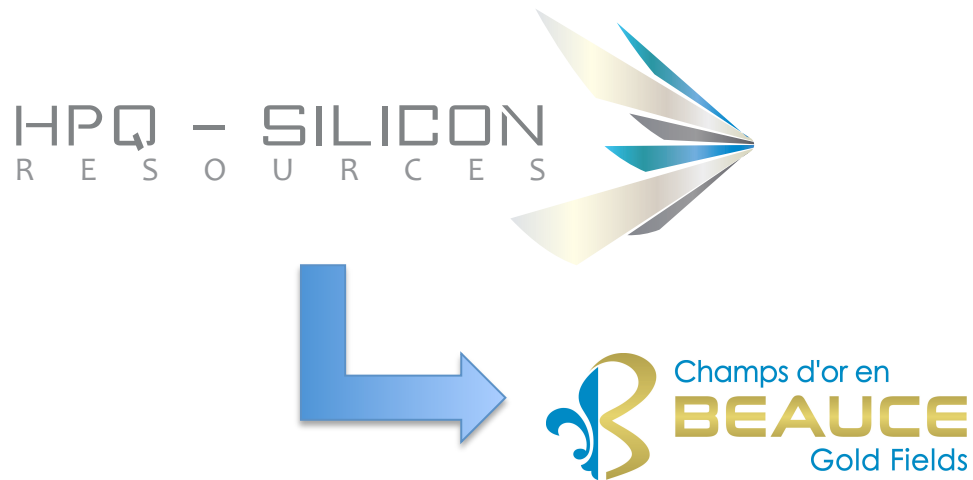
PLACER GOLD DEPOSIT



Identify potential zones of economic placer gold deposits



SPIN-OUT



HPQ Silicon Resources is in the process of “Spinning-out” Beauce Gold Fields
into a new public traded company



Corporate and Capital Summary

Share Price (May 11, 2017)	\$0.155	Cash and equivalent in hand	\$900,000	
52 Week Low	\$0.105	Cash value of warrants in the money	\$2,342,861	
52 Week High	\$0.305	Breakdown of warrants Outstanding	#	\$
Shares Outstanding:	168,987,616	\$0.07 Strike Price Warrants - Dec. 17	6,625,000	\$463,750
		\$0.07 Strike Price Warrants - Feb. 18	1,800,000	\$126,000
Warrants:	66,996,956	\$0.07 Strike Price Warrants - Jun. 18	3,915,750	\$274,103
		\$0.07 Strike Price Warrants - Aug. 18	5,959,000	\$417,130
Options:	11,650,000	\$0.07 Strike Price Warrants - Dec. 18	7,006,000	\$490,420
		\$0.10 Strike Price Warrants - May 17	464,586	\$46,459
Fully Diluted:	247,634,572	\$0.12 Strike Price Warrants - Feb. 19	4,375,000	\$525,000
		\$0.25 Strike Price Warrants - Jul. 18	6,200,000	-
		\$0.25 Strike Price Warrants - Dec. 18	6,448,211	-
Market Capitalization:	\$26,193,080	\$0.25 Strike Price Warrants - Feb. 19	9,411,766	-
		\$0.25 Strike Price Warrants - March. 19	2,488,234	-
		\$0.30 Strike Price Warrants - Jan. 20	8,000,000	-
Market Capitalization (FD):	\$38,383,359	\$0.30 Strike Price Warrants - Oct. 18	2,840,909	-
		\$0.35 Strike Price Warrants - March 18	1,462,500	-

Management	Independent Director (*)	Auditors	Major Investors
Bernard J Tourillon, BAA, MBA Chairman, CEO and Director	Richard Mimeau, B.Sc. Director	Raymond Chabot Grant Thornton	Management & Board ~ 16% ~ 22% (FD)
Patrick Levasseur President, COO and Director	Peter Smith, PhD, P. Eng. Director	Transfer Agent	Key Investor Group ~ 16% ~ 15% (FD)
Noelle Drapeau, LLL, MBA, PMP Corporate Secretary and Director	Robert Robitaille, B.A., L. Ph., MBA Director	Computershare	Fancamp ~ 3% ~ 6% (FD)
Francois Rivard CFO	Daryl Hodges H. BSc, M.Sc.. Director	Consultants	Institutions ~ 4% ~ 5% (FD)
		Marcel Drapeau, BA, B.Sc. Comm, LLL Company Lawyer	Taiwanese Group ~ 2% ~ 3% (FD)
		Marc Richer-Lafleche, P. Geo, PhD Technical Advisor (INRS- ETE)	PyroGenesis ~ 2% ~ 2% (FD)
			TOTAL ~ 43% ~ 53% (FD)

Debt free after gold spinout

* Independent directors may receive additional compensation for project work.

HPQ – SILICON

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